

**NOTICE OF PUBLIC HEARING
ON PROPOSED REVENUE
BOND FINANCING BY
THE INDUSTRIAL DEVELOPMENT
AUTHORITY
OF LUNENBURG COUNTY
VIRGINIA**

Notice is hereby given that the Industrial Development Authority of Lunenburg County, Virginia (the "Authority") and the Town of Kenbridge (the "Town") will hold a public hearing on the request of Global Refining Group, Inc. (the "Company"), for the Authority to issue its revenue bonds in a principal amount not to exceed \$10,000,000 (the "Bonds"). The Bonds will be issued pursuant to the Virginia Industrial Development and Revenue Bond Act (the "Act"). The proceeds of the Bonds will be used to assist the Company in financing or refinancing (1) the acquisition, construction and equipping of an approximately 30,000 square foot building to be used by the Company to recycle catalytic converters and extract precious metal products from the goods processed (the "Operations"); (2) the expansion and equipping of the Company's existing manufacturing facility building where the Operations are currently conducted; (3) the acquisition of new manufacturing equipment and tools; (4) the acquisition of land currently leased by the Company where Operations are and will be conducted; and (5) the costs of issuing the Bonds (the "Project"). The Project will be located on the approximately 26.71 acres of land currently owned by the Authority and leased to the Company at 618 Main Street, Kenbridge, Virginia 23944.

The Authority's public hearing, which may be continued or adjourned, will be held at 1:00 PM on Thursday, May 11, 2017 during the Lunenburg County Board of Supervisors meeting in the gymnasium of Central High School, 131 KV Road, Victoria, Virginia 23974. Written comments may be sent to the Authority at the Lunenburg County Government Center, 11413 Courthouse Road, Lunenburg, Virginia 23952. The Town will conduct a public hearing at 7:00 PM on May 16, 2017 in the governmental office facility located at 511 East Fifth Avenue, Kenbridge, Virginia 23944. As required by the Act, the Bonds will not pledge the credit or the taxing power of the Commonwealth of Virginia, the County, the Town or the Authority, but will be payable solely from revenues derived from or on behalf of the Company. Any person interested in the issuance of the Bonds or the location or nature of the Project may appear and be heard.

INDUSTRIAL DEVELOPMENT AUTHORITY OF LUNENBURG COUNTY, VIRGINIA

By:
Marianne Cicala, Chairman